

**DRUIDS SHEFFIELD FRIENDLY SOCIETY
TAX FREE SAVINGS PLAN**

Application Form (T47)

Surname (Mr/Mrs/Miss/Ms)

Forename(s)

Date of birth Marital Status

Occupation

Self Employed YES/NO

Address

Post Code

Tel No. (inc. Code)

How Do You Choose To Invest?

Monthly		Annually	
£25.00	.....	£270	.....
£20.50	.....	£220	.....
£18.50	.....	£200	.....
£16.00	.....	£170	.....
£14.00	.....	£150	.....
£11.00	.....	£120	.....
£9.00	.....	£100	.....
£4.50	.....	£50	.....

Is this amount affordable in the long term? Yes/No

Have you read the Key Features leaflet? Yes/No

Have you read the Terms of Business leaflet? Yes/No

Where did you hear about us.....

Signature.....Date.....

DECLARATION

I hereby apply to the **Druids Sheffield Friendly Society**, for a Tax Exempt Endowment Assurance Policy.

I declare that to the best of my knowledge and belief that I am in good health and free from disease. I further declare that I have not consulted a specialist, attended hospital or received medication, except for minor ailments in the last 5 years, and no proposal of insurance on my life has been declined, postponed or accepted on special terms. I do not engage in aviation except as a fare paying passenger on scheduled flights, nor do I participate in any hazardous pursuits. Should it be deemed necessary, I consent to the Society seeking medical information from any doctor who has attended me. I further confirm that the total amount of premiums being paid for tax-exempt Friendly Society Assurances that I pay, including the amount under this application does not exceed £25 a month of £270 per annum.

Signature:

Date:

Additional information enclosed
(Tick if appropriate)

WARNING

If the declaration does not apply to you in every respect, please sign it, but disclose further details of the relevant matter on a separate sheet. Failure to disclose any material fact, i.e. a fact that an Insurer would regard as likely to influence the assessment and acceptance of an application for Life Assurance, may affect the amount payable on your death. If you are in any doubt as to whether certain facts are material, these facts should be disclosed.

A copy of the terms and conditions governing the policy, and/or a copy of the completed proposal form are available on request.

DATA PROTECTION ACT

By returning this form to the Druids Sheffield Friendly Society, you consent to our processing personal data about you in connection with your application. This information will only be used for the administration of your membership at head office and where applicable by your Lodge Secretary. If you do not want to be contacted by Druids Sheffield Friendly Society with their marketing literature, please tick this box.

You have the right to ask for a copy of the information we hold about you (for which we may charge a small fee) and to correct any inaccuracies in your information.

The Druids Sheffield Friendly Society Data Protection registration number is PZ6979728.

STANDING ORDER MANDATE

Please pay

YORKSHIRE BANK PLC	CODE No. 05 09 69
4 SANDYGATE, WATH UPON DEARNE, ROTHERHAM, S63 7LW	

For the credit of

DRUIDS SHEFFIELD FRIENDLY SOCIETY	A/C 61543451
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the sum of (amount in words)

£ :	
on	1st.....(month)

and thereafter (delete not applicable)

Monthly/Yearly

Until you receive further notice from me/us in writing and debit my/our account accordingly.

Quoting the reference

Please leave blank for office use

Name of Bank and Address	
Account to be debited	
Name	
Account Number	
Signature	Date
Address	
	Post Code

Please return completed form to the Society with your application form.